



**R.J.O'BRIEN & ASSOCIATES, LLC**  
**ACCOUNT TRANSFER FORM**

**Current Futures Commission Merchant (FCM):**

Name \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

Account Number \_\_\_\_\_

**To Whom It May Concern:**

I have this day given R.J. O'Brien & Associates, LLC ("R.J. O'Brien") this form and my permission for them to present it to you at their discretion. In accordance with the Commodity Futures Trading Commission Act, I hereby demand that upon presentation of this document to you by R.J. O'Brien, you do the following:

Please cancel any pending open orders I have with your firm. Additionally, immediately transfer my account balance and all open futures and options positions, cash, margins, and/or securities to:

**R.J. O'Brien**  
**222 South Riverside Plaza, Suite 1200**  
**Chicago, IL 60606**

Please send me a confirmation of this transfer.

Very truly yours,

**RJO Account Number** \_\_\_\_\_

**Individual or Joint Account**

Client Signature \_\_\_\_\_ Date \_\_\_\_\_ Joint Party Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Client Name \_\_\_\_\_ Print Joint Party Name \_\_\_\_\_

**Entity Account**

Entity Name \_\_\_\_\_ Date \_\_\_\_\_

Authorized Signature \_\_\_\_\_ Print Authorized Signatory Name \_\_\_\_\_ Authorized Signatory Title \_\_\_\_\_

*Please note: This form must be physically signed and returned by scanned copy to  
clientservices@rjobrien.com or fax (312-548-5225).*